

Meet The Experts



Warren J. Rutherford (Moderator)
President, The Executive Suite

Warren J. Rutherford is the Owner & President of The Executive Suite and the founder and President of Rutherford Advisors, Inc., the parent company of The Executive Suite, which it acquired in 2009.

Warren is an Executive Coach - an expert at helping people learn what they excel at. He has over 39 years expertise in business leadership and people management – to small and medium sized businesses, government organizations, and non-profits. Warren is an accredited Associate of the Institute for Independent Business, an accredited CMT-Master Mentor, a certified Innermetrix 5th Level Coach with certifications in Axiology, DISC, and Values, and a One Page® Business Plan Consultant (COPBP).



Jeffrey P. Hart
Partner, Tarlow Breed Hart & Rodgers P.C.

Jeff is a founding member of Tarlow Breed Hart & Rodgers P.C. and a member of the management committee. Named 2016 *U.S. News* Best Lawyer for Tax Law, Jeff's specialties include structuring and negotiating complex business transactions, tax and estate planning for business owners and high net worth families, and succession planning for closely held businesses. Earlier in his career, Jeff practiced as a certified public accountant with Arthur Andersen & Co in Chicago, IL.



Dave Poulin, CIMA, CPWA
Senior Vice President – Financial Advisor, RBC Wealth Management

Dave Poulin is Senior Vice President and Financial Advisor with RBC Wealth Management. With 24 years of financial advisory experience, Dave is a Certified Investment Management AnalystSM (CIMA®) and a Chartered Private Wealth Advisor (CPWA®).



Greg Rush
Partner, Dunn Rush & Co. LLC

Greg Rush is a co-founder of Dunn Rush & Co., and is responsible for business development, transaction execution and firm operations. Mr. Rush has deep experience with various types of transactions across a range of industries, including consumer, industrial, manufacturing, media, retail, business services, technology, communications and defense. Prior to Dunn Rush & Co., he served as Managing Director for Citi Capital Strategies, Citigroup's middle market investment banking platform, where he established a Boston office in 2007.