

“Having an ambassador that welcomed me and connected me with like-minded people from day one, being invited to join a committee after a few weeks into my membership, and joining others in a “Power of 3” small group to help with a variety of issues, made my onboarding flawless, pleasant, and productive.”

— Iris Stammberger, CEO, TALBOK Consulting LLC



We hope that you will become an active member of our chapter and take advantage of the many benefits we offer as an owner-centric organization.

Membership Rates:

- Advisors and Business Owners: \$495
- Young Professionals under 35: \$195
- Corporate Membership for 3 members: \$985

GROWTH TRANSFER LEGACY

MEMBERSHIP OPPORTUNITIES

We are a community of professional advisors and business owners who are seeking a venue for constructive interactions, and where Value Creation is emphasized by Building and Monetizing Business Value. XPX New England offers a unique learning and networking opportunity.

APPLY NOW

We make it easy for you to join and attend events in all three regions. We plan our events in advance so you can clear the calendar to attend. Our community is expanding and so is our collective knowledge. We want you to be a part too!

Membership in XPX NE is a submitted application and requires:

- Two references, with at least one of them being an active XPX member from an entity other than the applicant’s entity;
- Advisors: Relevant expertise as a practitioner providing valued services to privately held businesses, their owners and/or managers;
- Business Owners and Advisors: A proven client base.

JOIN US TODAY

Angie Ellis at 781-706-0654
angie@exitplanningexchange.com
www.exitplanningexchange.com/New-England/join



LOOKING TO THE FUTURE

We invite you to join our community of advisors and business owners as a member of XPX New England, encompassing Massachusetts, New Hampshire & Rhode Island.



“XPX New England members provides world-class advice for those navigating transitions whether that be the next stage of growth, an outright sale, a transfer of ownership to the next generation, a recapitalization, or the multitude of succession issues within a family business. To maximize value and stakeholder returns, one wants the experience and wisdom of those who have been there.”

— Caleb White, Senior Consultant at CFAR and former CEO of Ensign-Bickford Industries



GROWTH TRANSFER LEGACY



Our membership benefits continue to grow, giving you an opportunity to engage with a vibrant community that is committed to building valuable businesses, and preparing and executing successful transitions. Check out our extensive benefits:

MEMBERSHIP BENEFITS

- All monthly events across the region are complimentary for members (with advance registration).
- Members enjoy a fee reduction to attend our annual spring Summit
- Special member rates to attend joint collaboration events
- Power of Three – a structured networking activity
- Exclusive access to educational event videos in their entirety, which can be shared with owner teams
- Bring business owners who are new to XPX NE to our regular events at no cost
- Bring 4 first time registered guests (potential members) per calendar year to an event at no cost
- Ambassador Program to onboard new members
- Invitation to join Marketing, Membership, Events, Sponsorship or Finance Committees
- Profile on the XPX New England website, providing exposure to all 7 XPX chapters and the ability to contribute articles, blogs, events and social media content
- Professional education and development through monthly meetings, special programs, events and the XPX Marketplace
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