



# Membership Options

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## ABOUT XPX

Thank you for attending today's meeting of the Exit Planning Exchange (XPX). XPX is a unique professional organization that provides networking, collaboration and educational opportunities for advisors, consultants, educators and researchers focused on preparing business owners for the successful exit from their businesses.

XPX offers its member's unparalleled opportunities to expand their professional networks and further develop their skills and business acumen. Monthly meetings alternate between morning and late afternoon, feature noted business speakers and provide ample time for networking.

As a result, members can enhance their client relationships through an expanded skill set and have access to a highly-skilled and proven network of relevant specialists in complementary fields, all focused on the ultimate goal of helping business owners plan for a successful sale or transfer of business ownership.

XPX members come from fields including audit and tax, estate planning, corporate and mergers and acquisitions law, consulting, valuation, wealth management, investment bankers and business brokers, insurance, all of whom are trusted advisors to owners of privately held businesses.

## OUR VISION

Every business owner achieves a well-prepared and successful exit.

## OUR MISSION

- Make it easier for business owners to find qualified professionals with deep exit planning expertise
- Support the growth of the emerging exit planning field
- Enable members to share their intellectual capital with other members
- Develop the educational programs required for this emerging discipline
- Provide members with exclusive networking, education and collaboration opportunities

## BENEFITS OF XPX MEMBERSHIP

- Complimentary admission to each of the monthly XPX events
- New member introductions at the monthly events
- Member profile on the XPX website
- Access to the XPX Annual summit
- Post blogs and content on the XPX website
- Opportunity to deepen involvement in XPX through committee participation

## JOIN TODAY - Choose your membership

**Local Chapter Memberships: \$350 per year**  
CT, NY or NJ\* (Choose one chapter)

**Tri-State Membership: \$550 per year**  
includes membership in three Chapters, CT, NY, NJ\*

## Questions? Contact our Membership Chair:

**Bill Conron**

**203.716.8564**

**[wconron@citrincooperman.com](mailto:wconron@citrincooperman.com)**

*\*XPX New Jersey to launch in early 2017*

**[www.ExitPlanningExchange.com](http://www.ExitPlanningExchange.com)**