

TRANSACTION ADVISORY SERVICES



EisnerAmper's Transaction Advisory Services Practice assists investors and lenders to navigate complex transactions, whether buying, selling or restructuring a business. We provide our clients with solutions to facilitate a successful completion of the transaction by combining the industry and functional expertise of our firm.

Our Approach

Our Transaction Advisory Services Practice has the experience to assist you with financial, tax and IT due diligence needs. On the buy-side, our methodology is focused on validating EBITDA adjustments and identifying risks, opportunities and potential deal breakers. On the sell-side, we work with your portfolio companies to identify and address potential issues that typically arise from the buyer's due diligence, maximize and support the companies' proposed adjustments to EBITDA and ensure that management is adequately prepared for the rigors of the process.



Learn more at
[EisnerAmper.com/TAS](https://www.eisneramper.com/TAS)

EISNERAMPER

Service Offerings



Financial Due Diligence

Our approach to buy-side and sell-side due diligence analyzes financial drivers of the business on normalized earnings, cash flow and GAAP considerations.

- Buy-side Due Diligence
- Sell-side Due Diligence
- Due Diligence for Lenders
- Divestitures and Carve-outs
- M&A Valuations
- Working Capital



Tax Due Diligence and Structuring

The tax team brings together our breath of experience in federal, state and local tax (SALT) and payroll tax.

- Tax planning strategies
- Tax planning for step-ups
- Tax due diligence, both buy-side and sell-side
- Tax modeling and tax benefit analysis
- Structuring of acquisitions, dispositions, mergers, and carve-outs
- Analyzing utilization of net operating losses (NOLs)
- Post-acquisition integration/optimization and remediation services
- International Tax

Your Advisors

EisnerAmper transaction advisory professionals have decades of experience advising clients in every aspect of the transaction, and they effectively deliver insights and actionable information of the deal drivers, strategic objectives and key value considerations.

Industries



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